

Helpful Sites for Retirement Planning

Always be aware that private websites are often motivated by opportunities to market services for a fee. Private websites are listed not as recommendations but because at the time of listing the sites contained useful articles and/or links. Before engaging any financial or retirement adviser, you should thoroughly check the advisor's references, qualifications, and background, compare fees and seek assistance from knowledgeable acquaintances.

To access the sites and links below, press control and enter after highlighting the link. Alternatively, you may copy the link and enter it in your browser.

1. The Social Security Administration

Main website:

<https://www.usa.gov/federal-agencies/social-security-administration>

Including:

- a. [Florida Social Security Offices](#)
- b. [Plan for Your Retirement](#)
- c. [Disability Benefits](#)
- d. [Get, Replace, or Correct a Social Security Card](#)
- e. [MySocialSecurity](#)
- f. [Social Security quick calculator](#)
- g. [Benefit Reduction for Early Retirement](#)
- h. [Retirement Estimator](#)
- i. [Other calculators](#)



2. AARP

Main website:

<http://www.aarp.org/retirement/>

Including links and resources:

[AARP Retirement Calculator: Are You Saving Enough?](#)

[Link to scheduled online conversations on Social Security and Medicare](#)

3. US News Retirement

Main website:

<https://money.usnews.com/money/retirement>

Including links and resources:

[Multiple resources](#)

[Pros and Cons in Paying a Child's Student Loans](#)

[Should You Use Your Retirement Savings to Start a Business?](#)

[5 Rules of Early Retirement](#)

[8 Reasons to Work in Retirement](#)

4. Forbes.com

Main website:

http://topics.forbes.com/topic/43/Retirement+Savings+Calculator?utm_campaign=RhL14L1&utm_term=when+can+I+retire%3f&utm_medium=b&g_t=kwd-302969176721&g_de=c&g_ci=360542250&g_ai=9553362350&utm_content=1

With helpful links to:

- [Calculate Retirement Savings](#)
- [3 Steps To Jump-Start Your Retirement Savings In An Afternoon](#)
- [A Simple Retirement Calculation You Can Do In Your Head](#)
- [Three Retirement Calcs That Will Help You Hack Your Retirement](#)
- [Americans Get A Grade C In Retirement Readiness](#)
- [These Calculators Can Raise Your Odds Of Retiring Well](#)
- [How Much Do You Really Need To Save For Retirement?](#)
- [Three Great Retirement Income Calculators](#)
- [New Retirement: A New Approach to Retirement Planning](#)
- [7 Reasons Why Your Retirement Calculation Could Be Wrong](#)
- [Why Your Taxes In Retirement May Be Less Than You Think](#)

5. CNN Money at:

Main website at:

http://money.cnn.com/retirement/guide/basics_basics.moneymag/index12.htm

Including articles and resources at:

- [Getting started](#)
- [When should I start saving for retirement?](#)
- [Where should I save my retirement money?](#)
- [How should I invest the money?](#)
- [How should my strategy change as I get older?](#)
- [How much money will I need in retirement?](#)
- [Will pensions and Social Security be enough?](#)
- [How much should I save?](#)
- [What if I can't save enough?](#)
- [How can I reduce the amount I'll need?](#)

- [What if I'm running out of time?](#)
- [I'm saving a lot but will still fall short - what now?](#)
- [When can I retire?](#)

6. Charles Schwab

Main website on retirement and planning:

http://www.schwab.com/public/schwab/investing/retirement_and_planning

Including links and articles to:

- [Savings Basics](#)
- [Understanding IRAs](#)
- [How to Invest](#)
- [Saving for Retirement](#)
- [Retirement Income](#)
- [Fundamentals](#)
- [Retirement Income Strategies](#)
- [Retirement Portfolio Allocation](#)
- [Bond Ladders](#)
- [Retirement Income Quiz](#)
- [Retirement Income FAQs](#)
- [Saving for College](#)
- [Estate Planning](#)
- [Tax Center](#)
- [Insurance Basics](#)
- [Life Events](#)
- [Tools](#)



7. Wealth Pilgrim

Can You Retire Now? The Complete Answer

<http://wealthpilgrim.com/can-you-retire-now/>

How Much Money Do You Need To Retire?

<http://wealthpilgrim.com/how-much-money-you-need-to-retire/>

8. TIAA

Main website:

https://www.tiaa.org/public/index.html?tc_mcid=gn_spring17_google_Website+%7C+Standard+%7C+B2C+Similar+Audiences+%7C+RLSA+%7C+GDN_Calculators_GDN

Including links to articles and information on:

[Planning for life's events](#)

[Saving and budgeting](#)

[Investing my money](#)

[Being in retirement](#)

[Planning my retirement](#)
[Managing debt](#)

Retirement calculators & financial tools:

https://www.tiaa.org/public/offer/insights/tools-calculators?tc_mcid=se_spring17_bing_Generic+%7C+National+Financial+%7C+Exact+%7C+RLSA+%7C+SEM_Retirement+Calculator_when+can+i+retire+calculator

9. Morgan Stanley

Main Website on planning for retirement:

<http://www.morganstanley.com/what-we-do/wealth-management/retirement.html?mkwid=EUDjzYYG|pcrid|14152551063|pkw|When%20can%20I%20retire|pmt|be|pdv|c|slid|&cid=ppc-EUDjzYYG>

10. Personal Capital

Main website:

https://www.personalcapital.com/financial-software/retirement-planner?utm_source=bing&utm_medium=cpc&utm_campaign=xRetirement_Planner&utm_content={ad}&utm_keyword=retirement%20planner&cl=a44aa1ff-7798-475d-ab16-24f3b273f363



Including the following resources:

- Free Retirement Planner
- Assess Your Retirement Readiness
- Anticipate Big Expenses
- Add Income Events
- Evaluate Your Spending

11. Fidelity Investments Retirement Advice

Main website:

https://www.fidelity.com/retirement-guidance/overview?imm_pid=700000001008509&immid=100263&imm_eid=e5548494667&gclid=CIjByf3bh9YCFQNEgQodvecNkA&gclsrc=ds

Is this overwhelming? For assistance, call The Idlewild Foundation at 813-264-8713.

